

United States Bankruptcy Court

District of Puerto Rico

In re Inmobiliaria Agy, Inc.

Debtor

Case No. 11-08332 EAGChapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 840,000.00		
B - Personal Property	YES	3	\$ 1,032,111.11		
C - Property Claimed as exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 3,598,357.80	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	5		\$ 8,901.28	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 4,733,479.75	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
TOTAL		17	\$ 1,872,111.11	\$ 8,340,738.83	

United States Bankruptcy Court

District of Puerto Rico

In re Inmobiliaria Agy, Inc.
Debtor

Case No. 11-08332 EAG

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.



Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$ N.A.
4. Total from Schedule F	\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$ N.A.

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Commercial Property-Manati located at KM 47.8 Road 2 Manati with 1,092.7172 sq/m Finca 10218, folio 100, tomo 234 at Register Property of Manati PR located at KM 47.8 Road 2 Manati PR Appraisal value as of December 2004	Fee Simple		540,000.00	Exceeds Value
Commercial Property-Humacao Font Located at Ave Font Martelo, Barrio San Francisco, Humacao PR 652.41 sq/m Finca 3305, folio 200 tomo 206 Located at Ave Font Martelo, Barrio San Francisco, Humacao PR	Fee Simple		300,000.00	221,263.72
Total ➤			840,000.00	

(Report also on Summary of Schedules.)

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Firstbank account #2809201175 Balance as of July 31, 2011 BPPR Account #226-362511 Balance as of Sept 29, 2011		15,348.11 0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables Balance as of 12/31/10. See Exhibit 1		1,016,763.00
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.	X	Counter Claim Debtor vs BPPR		Indeterminate
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.				
0 continuation sheets attached Total				\$ 1,032,111.11

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

EXHIBIT 1

[illegible]

AGY 2010-2011
Aged Receivables
As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
	1426				1,500.00	1,500.00
	2873				-1,500.00	-1,500.00
	1448				1,500.00	1,500.00
	1458				1,500.00	1,500.00
	2905				-1,500.00	-1,500.00
	1484				1,500.00	1,500.00
	2940				-1,500.00	-1,500.00
	1507				1,500.00	1,500.00
	2967				-1,500.00	-1,500.00
	2996				-1,500.00	-1,500.00
	1535				1,300.00	1,300.00
	3005				-1,500.00	-1,500.00
	1546				1,300.00	1,300.00
	1566				1,300.00	1,300.00
	3033				-1,500.00	-1,500.00
	1485				1,300.00	1,300.00
	3056				-1,500.00	-1,500.00
	1584				1,300.00	1,300.00
	3074				-1,500.00	-1,500.00
	1596				1,300.00	1,300.00
	3099				-1,500.00	-1,500.00
	1625				1,300.00	1,300.00
	3131				-1,500.00	-1,500.00
	1632				1,300.00	1,300.00
	1650				1,300.00	1,300.00
	3184				-1,300.00	-1,300.00
	1667				1,300.00	1,300.00
	1678				1,500.00	1,500.00
	1698				1,500.00	1,500.00
00005					5,700.00	5,700.00
Iglesia Cristiana Senderos de la Fe						
00007	1811				2,100.00	2,100.00
New Lubricates Technology	1812				2,100.00	2,100.00
	1813				2,100.00	2,100.00
	1814				2,100.00	2,100.00
	1815				2,100.00	2,100.00
	408				2,100.00	2,100.00
	319				2,100.00	2,100.00
	329				2,010.97	2,010.97
	1024				2,100.00	2,100.00
	338				2,100.00	2,100.00
	1026				2,100.00	2,100.00
	356				2,100.00	2,100.00
	367				2,100.00	2,100.00
	376				2,100.00	2,100.00
	385				2,100.00	2,100.00
	390				2,100.00	2,100.00
	395			2,100.00		2,100.00
	402		2,100.00			2,100.00
00007			2,100.00	2,100.00	33,510.97	37,710.97
New Lubricates Technology						
00009	1532				300.00	300.00
Luis Carrasco	1586				1,100.00	1,100.00
	1598				2,000.00	2,000.00

AGY 2010-2011
Aged Receivables
As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
750-6280	1626				2,000.00	2,000.00
	1634				2,000.00	2,000.00
	1652				2,000.00	2,000.00
	1668				2,000.00	2,000.00
	1680				2,000.00	2,000.00
	1700				2,000.00	2,000.00
	1727				2,000.00	2,000.00
	1739				2,000.00	2,000.00
	1773				2,000.00	2,000.00
	1783				2,000.00	2,000.00
	1795				2,000.00	2,000.00
00009 Luis Carrasco					25,400.00	25,400.00
00010 My Potato Fast Food	CK DVTO #2498, 24				12.80	12.80
785-1155						
00010 My Potato Fast Food					12.80	12.80
00011 Plavica Auto Center	1793				4,410.00	4,410.00
	1820				4,410.00	4,410.00
	1826				4,410.00	4,410.00
					4,410.00	4,410.00
					4,410.00	4,410.00
					4,410.00	4,410.00
					4,410.00	4,410.00
00011 Plavica Auto Center					35,280.00	35,280.00
00012 Subway	193				1,350.00	1,350.00
	221				1,350.00	1,350.00
	235				1,350.00	1,350.00
	249				1,350.00	1,350.00
	263				1,350.00	1,350.00
	1112				1,350.00	1,350.00
	1125				1,350.00	1,350.00
	1138				1,350.00	1,350.00
	1151				1,350.00	1,350.00
	1164				1,350.00	1,350.00
	1177				1,350.00	1,350.00
	1192				1,350.00	1,350.00
	1210				1,350.00	1,350.00
	1225				1,350.00	1,350.00
	1241				1,350.00	1,350.00
	1257				1,350.00	1,350.00
	1274				1,350.00	1,350.00
	1294				1,350.00	1,350.00
	1310				1,350.00	1,350.00
	1325				1,350.00	1,350.00

AGY 2010-2011
Aged Receivables
As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
	1350				1,350.00	1,350.00
	1373				1,350.00	1,350.00
	1391				1,350.00	1,350.00
	1441				1,350.00	1,350.00
	1446				1,350.00	1,350.00
	1451				1,350.00	1,350.00
	1468				1,350.00	1,350.00
	1494				1,350.00	1,350.00
	1517				1,350.00	1,350.00
	1450				1,350.00	1,350.00
	1459				1,350.00	1,350.00
	1467				1,350.00	1,350.00
	1514				1,350.00	1,350.00
	1591				1,350.00	1,350.00
	1603				1,350.00	1,350.00
	1628				1,350.00	1,350.00
	1640				1,350.00	1,350.00
	1656				1,350.00	1,350.00
	1671				1,350.00	1,350.00
	1686				1,350.00	1,350.00
	1706				1,350.00	1,350.00
	176				1,552.50	1,552.50
	180				1,552.50	1,552.50
	184				1,552.50	1,552.50
	189				1,552.50	1,552.50
	195				1,552.50	1,552.50
	198				1,552.50	1,552.50
00012 Subway					64,665.00	64,665.00
00013 Zorrilla Commercial Corp. 787 783-9315	1805				3,408.04	3,408.04
	1806				3,408.04	3,408.04
	1807				3,408.04	3,408.04
	1808				3,408.04	3,408.04
	318				3,408.04	3,408.04
	328				3,408.04	3,408.04
	334				3,404.04	3,404.04
	354				3,408.04	3,408.04
	1021				3,404.04	3,404.04
	363				3,408.04	3,408.04
	1025				3,408.04	3,408.04
	373				3,408.04	3,408.04
	381				3,408.04	3,408.04
	386				3,408.04	3,408.04
	391				3,408.04	3,408.04
	397				3,408.04	3,408.04
	409	3,408.04				3,408.04
00013 Zorrilla Commercial Corp.		3,408.04			54,520.64	57,928.68
00014 Paint Pro Services, Inc.	1207				1,425.00	1,425.00
	1510				75.00	75.00
00014					1,500.00	1,500.00

AGY 2010-2011
Aged Receivables
As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
Paint Pro Services, Inc.						
00015 PR Water Toys & Motorcycles	1618				500.00	500.00
	1617				500.00	500.00
	1647				500.00	500.00
	1661				500.00	500.00
	1675				500.00	500.00
	1695				500.00	500.00
	105				500.00	500.00
	116				500.00	500.00
	143				500.00	500.00
	191				500.00	500.00
	163				500.00	500.00
	171				500.00	500.00
	166				500.00	500.00
	220				500.00	500.00
	234				500.00	500.00
	242				500.00	500.00
	1720				500.00	500.00
	1728				500.00	500.00
	1740				500.00	500.00
	1774				500.00	500.00
	1784				500.00	500.00
	1796				1,500.00	1,500.00
	1821				3,000.00	3,000.00
	1827				3,000.00	3,000.00
					3,000.00	3,000.00
					3,000.00	3,000.00
					3,000.00	3,000.00
					3,000.00	3,000.00
					3,000.00	3,000.00
	321				500.00	500.00
	322				500.00	500.00
	323				500.00	500.00
	324				500.00	500.00
	330				500.00	500.00
	331				500.00	500.00
	332				500.00	500.00
	333				500.00	500.00
	339				500.00	500.00
	340				500.00	500.00
	341				500.00	500.00
	350				500.00	500.00
	357				500.00	500.00
	358				500.00	500.00
	360				300.00	300.00
	368				1,000.00	1,000.00
	361				300.00	300.00
	362				300.00	300.00
	369			300.00		300.00
	377			300.00		300.00
	370			300.00		300.00
	378		300.00			300.00
	371		300.00			300.00
	379		300.00			300.00
	380	900.00				900.00
00015		900.00	900.00	900.00	41,900.00	41,400.00
PR Water Toys & Motorcycles						

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
00016	DEP 03/30/04 GR				-2,150.00	-2,150.00
Auto Sport	CK DVTO				1,300.00	1,300.00
	1627				2,900.00	2,900.00
787 765-3246	1637				2,900.00	2,900.00
	1653				2,900.00	2,900.00
	1669				2,900.00	2,900.00
	1683				2,900.00	2,900.00
	1703				2,900.00	2,900.00
	175				2,900.00	2,900.00
	179				2,900.00	2,900.00
	183				2,900.00	2,900.00
	188				2,900.00	2,900.00
00016					28,150.00	28,150.00
Auto Sport						
00017	3721				-1,100.00	-1,100.00
Garaje Quique Puig Hojalateria y	1290				-100.00	-100.00
Sr. Quique Puig	1306				100.00	100.00
787-744-5595	1321				100.00	100.00
	1346				100.00	100.00
	1369				100.00	100.00
	1387				100.00	100.00
	1414				100.00	100.00
	1412				100.00	100.00
	1429				100.00	100.00
	1464				100.00	100.00
	1490				100.00	100.00
	1513				100.00	100.00
	1526				100.00	100.00
	1534				100.00	100.00
	1561				100.00	100.00
	1582				100.00	100.00
	1557				100.00	100.00
	1439				100.00	100.00
	1612				100.00	100.00
	1619				100.00	100.00
	1645				100.00	100.00
	1660				100.00	100.00
	1673				100.00	100.00
	1693				100.00	100.00
	1724				100.00	100.00
	1736				-100.71	-100.71
					1,200.00	1,200.00
					1,200.00	1,200.00
					1,200.00	1,200.00
					1,200.00	1,200.00
					1,200.00	1,200.00
	320				1,200.00	1,200.00
00017					8,200.29	8,200.29
Garaje Quique Puig Hojalateria y						
00019	203				-2,500.00	-2,500.00
YNNAH INC	1531				1,644.93	1,644.93
MR ZENY WY	1635				50.00	50.00

AGY 2010-2011
Aged Receivables

As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
	156				2,248.14	2,248.14
	1800				1,524.28	1,524.28
	1816				1,751.24	1,751.24
					3,050.00	3,050.00
					3,050.00	3,050.00
					3,050.00	3,050.00
					3,050.00	3,050.00
					3,050.00	3,050.00
	315				3,050.00	3,050.00
	326				3,050.00	3,050.00
	335				3,050.00	3,050.00
	352				3,050.00	3,050.00
	1022				3,050.00	3,050.00
	365				3,050.00	3,050.00
	372				3,050.00	3,050.00
	382				3,050.00	3,050.00
	387				3,050.00	3,050.00
	392				3,050.00	3,050.00
	398			3,050.00		3,050.00
	404		3,450.00			3,450.00
	410	3,450.00				3,450.00
00019 YNNAH, INC		3,450.00	3,450.00	3,050.00	50,468.59	60,418.59
00021 Liberty Cablevision of P.R., LTD. Sr. Jose F. Alegria	69118- 1745 1750 1752				-7,500.00 4,098.00 1,161.61 1,161.61	-7,500.00 4,098.00 1,161.61 1,161.61
					8,652.80	8,652.80
	1760				8,652.80	8,652.80
					1,161.61	1,161.61
	1761				8,652.80	8,652.80
					1,161.61	1,161.61
	1762				8,652.80	8,652.80
					8,652.80	8,652.80
	316				8,652.10	8,652.10
	325				8,652.80	8,652.80
	337				8,652.80	8,652.80
	355				8,652.50	8,652.50
	1020				8,652.80	8,652.80
00021 Liberty Cablevision of P.R., LTD.					88,933.05	88,933.05
00022 Armando Auto Technology Servic Armando Agosto	FIANZA 1331 1332 1333 1334 1392				1,250.00 350.00 350.00 350.00 350.00 350.00	1,250.00 350.00 350.00 350.00 350.00 350.00
00022 Armando Auto Technology Servic					3,000.00	3,000.00

AGY 2010-2011
Aged Receivables
As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
00023	1442				2,000.00	2,000.00
Franchise Offshore Management	1447				3,500.00	3,500.00
	1453				3,500.00	3,500.00
	1470				3,500.00	3,500.00
	1246				3,500.00	3,500.00
	1247				2,000.00	2,000.00
	1251				3,500.00	3,500.00
	1252				3,500.00	3,500.00
	1253				3,500.00	3,500.00
	1254				3,500.00	3,500.00
	1255				3,500.00	3,500.00
	1256				3,500.00	3,500.00
	1257				3,500.00	3,500.00
	FOM-01				3,500.00	3,500.00
	FOM-02				6,500.00	6,500.00
	FOM-03				6,500.00	6,500.00
	FOM-04				6,500.00	6,500.00
	FOM-05				6,500.00	6,500.00
	FOM-06				6,500.00	6,500.00
	FOM-07				6,500.00	6,500.00
	FOM-08				6,500.00	6,500.00
	FOM-09				6,500.00	6,500.00
	FOM-10				6,500.00	6,500.00
	FOM-11				6,500.00	6,500.00
	FOM-12				6,500.00	6,500.00
00023					117,500.00	117,500.00
Franchise Offshore Management						
00026	Mes adelantado				-1,500.00	-1,500.00
Nova Solutions	1556				1,500.00	1,500.00
	1573				1,500.00	1,500.00
787 791-3816	1508				1,500.00	1,500.00
	1590				1,500.00	1,500.00
	1601				1,500.00	1,500.00
	1654				1,500.00	1,500.00
	1670				1,500.00	1,500.00
	1684				1,500.00	1,500.00
	1704				1,500.00	1,500.00
00026					12,000.00	12,000.00
Nova Solutions						
00027	1520				1,600.00	1,600.00
Miss Cherie Boutique	1552				1,600.00	1,600.00
Subeily Quintana						
787-948-1941						
00027					3,200.00	3,200.00
Miss Cherie Boutique						
00028	1548				3,000.00	3,000.00
Mi Parrilla Ribs & Steakhouse	CK DVTO #1958				3,000.00	3,000.00
Sr. Hecto Peña						

AGY 2010-2011
Aged Receivables
As of Dec 31, 2010

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
0033 Garage Papito		800.00	800.00	800.00	800.00	3,200.00
Report Total		34,008.04	32,700.00	10,050.00	940,005.16	1,016,763.20

In re Inmobiliaria Agy, Inc.Case No. 11-08332 EAG

Debtor

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ 11 U.S.C. § 522(b)(2)☐ Check if debtor claims a homestead exemption that exceeds \$146,450*.☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

In re Inmobiliaria Agy, Inc.
DebtorCase No 11-08332 EAG
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 110-0900-2737205-9003 Banco Popular de PR PO Box 362708 San Juan, PR 00936-2708		Incurred: 3/14/2003 Lien: Commercial Loan Security: Commercial Property located at Ave Font Martelo, Barrio San Francisco, Humacao PR (Finca 3305)	X	X	X	221,263.72	0.00
		VALUE \$ 300,000.00					
ACCOUNT NO. 110-0900-2737205-9006 Banco Popular de PR PO Box 362708 San Juan, PR 00936-2708		Incurred: 4/28/2005 Lien: Commercial Loan Security: Comm Prop located at KM 47.8 Rd 2, Manati PR (Finca 10218) Commercial Property located at Barrio Cataño Humacao PR (Finca 4644)	X	X	X	3,377,094.08	2,837,094.08
		VALUE \$ 540,000.00					
ACCOUNT NO.							
		VALUE \$					
Subtotal (Total of this page)						\$3,598,357.80	\$2,837,094.08
Total (Use only on last page)						\$3,598,357.80	\$2,837,094.08

0 continuation sheets attached

(Report also on
Summary of Schedules)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/10) - Cont.

In re Inmobiliaria Agy, Inc.
Debtor

Case No. 11-08332 EAG
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re Inmobiliaria Agy, Inc.,
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 66-058-6829		Consideration: Workmens Insurance				Notice Only	Notice Only	Notice Only
CFSE PO BOx 365028 San Juan PR 00936-5028								
ACCOUNT NO. 66-0586829		Consideration: Property Taxes				6,327.28	0.00	6,327.28
CRIM PO Box 195387 San Juan PR 00936-5387								
ACCOUNT NO. 66-0586829		Consideration: Corporate Taxes				Notice Only	Notice Only	Notice Only
Departamento de Hacienda Bankruptcy Section (Suite 1504) 235 Ave Arterial Hostos San Juan PR 00918-1454								
ACCOUNT NO. 66-0586829		Consideration: Disability and Unemployment				Notice Only	Notice Only	Notice Only
Dept. Trabajo & Rec. Humanos Negociado Seguridad de Empleo Sección de Quiebras 505 Ave. Muñoz Rivera San Juan PR 00919								
Subtotal (Totals of this page)						\$ 6,327.28	\$ 0.00	\$ 6,327.28
Total (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)						\$		
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$	\$	\$

Sheet no. 1 of 3 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

In re Inmobiliaria Agy, Inc.,
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 66-0586829 Internal Revenue Services PO Box 7346 Philadelphia PA 19101-7346		Consideration: 941PR & 940 PR		Notice Only	Notice Only	Notice Only
ACCOUNT NO. 66-0586829 Municipio de Bayamon PO Box 1588 Bayamon, PR 00960		Incurred: 2006-2008 Consideration: Municipality License		1,138.00	0.00	1,138.00
ACCOUNT NO. 66-0586829 Municipio de Caguas PO Box 907 Caguas, PR 00726		Incurred: 2006-2008 Consideration: Municipality License		728.00	0.00	728.00
ACCOUNT NO. 66-0586829 Municipio de Carolina PO Box 8 Carolina, PR 00984		Incurred: 2006-2007 Consideration: Municipality License		74.00	0.00	74.00
Subtotal				\$ 1,940.00	\$ 0.00	\$ 1,940.00
Total				\$		
Totals				\$	\$	\$

Sheet no. 2 of 3 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)

(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 66-0586829 Municipio de Manati 10 Calle Quinonez Manati, PR 00674		Incurred: 2006-2008 Consideration: Municipality License				146.00	0.00	146.00
ACCOUNT NO. 66-0586829 Municipio de Mayaguez PO Box 447 Mayaguez P.R. 00681		Incurred: 2006-2007 Consideration: Municipal License				129.00	0.00	129.00
ACCOUNT NO. 66-0586829 Municipio de San Juan PO Box 4355 San Juan, PR 00901		Incurred: 2006-2008 Consideration: Municipality License				359.00	0.00	359.00
ACCOUNT NO.								
Subtotal (Totals of this page)						\$ 634.00	\$	\$
Total						\$ 8,901.28		
(Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)								
Totals						\$	\$ 0.00	\$ 8,901.28
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

Sheet no. 3 of 3 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 110-0900-2737205-9002 Banco Popular de PR PO Box 70100 San Juan PR 00936	X		Incurred: 11/22/2002 Consideration: Commercial Loan Guarantor Property Finca #21567 located at San Juan & Finca # 30445 located at Caguas, both in the name of Luis A. Figueroa & Claribel Rivera	X	X	X	360,567.77
ACCOUNT NO. 110-0900-2737205-9004 Banco Popular de PR PO Box 70100 San Juan PR 00936	X		Incurred: 03/21/2006 Consideration: Commercial Loan Guarantor Reel property Finca #21567 located in San Juan & Finca 30445 located Caguas & Finca #15971 located Caguas in the name of Luis A. Figueroa & Claribel Rivera	X	X	X	1,206,239.69
ACCOUNT NO. 110-0900-2737205-9005 Banco Popular de PR PO Box 70100 San Juan PR 00936	X		Incurred: 07/01/2004 Consideration: Chattel Mortgage Boat IMO XYU9040SCC99 owned by Garaje Ruben Inc.	X	X	X	183,039.90
ACCOUNT NO. Banco Popular de PR PO Box 70100 San Juan PR 00936	X		Incurred: 11/28/2006 Consideration: Commercial Credit Line Comm Property located Bo Catano Humacao (Finca 4644) & Comm Prop Km 47.8 & RD 2 Manati (Finca 10218) in the name of Luis A. Figueroa & Calribel Rivera	X	X	X	386,500.00
Subtotal							\$ 2,136,347.36
Total							\$

2 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Inmobiliaria Agy, Inc.,
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 007006549491 Banco Santander PO Box 362589 San Juan PR 00936-2589		Incurred: 01/31/2008 Consideration: Commercial Loan Prop 7152 Km .06 State Road 167 Flamboyen Gardens Bay PR Garaje Ruben Inc is owner of Property	X	X	X	2,544,903.95
ACCOUNT NO. 00700656397 Banco Santander PO Box 362589 San Juan PR 00936-2589		Incurred: 01/28/2008 Consideration: Commercial Credit Line Prop 7152 Km 0.6 State Road 167 Flamboyen Gardens Bayamon PR Garaje Ruben Inc is owner of property	X	X	X	50,555.44
ACCOUNT NO. Capitol Security Police, Inc 703 Calle Victor Lopez San Juan, PR 00909		Incurred: 2010 Consideration: Trade Debt				288.00
ACCOUNT NO. General Management Group, Inc Calle Parque de los Ninos 19 Suite 3 Guaynabo, PR 00969		Incurred: 2010-2011 Consideration: Trade Debt				1,385.00
ACCOUNT NO. LCDO JAVIER E ROSADO PEREZ ATTORNEY FOR BPPR CENTRO INT'L DE MERCADEO CARR 165 TORRE II SUITE 407 GUAYNABO PR 00968		Consideration: Complaint against debtor; Civil Action KCD2011-1134 for Collection of Money; foreclosure				Notice Only

Sheet no. 1 of 2 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 2,597,132.39

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Inmobiliaria Agy, Inc.,
DebtorCase No. 11-08332 EAG
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Consideration: Complaint against debtor; Civil Action KCD2011-1133 for Collection of Money; foreclosure				Notice Only
LCDO JAVIER E ROSADO PEREZ ATTORNEY FOR BPPR CENTRO INT'L DE MERCADEO CARR 165 TORRE II SUITE 407 GUAYNABO PR 00968						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 2 of 2 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 0.00

Total > \$ 4,733,479.75

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Inmobiliaria Agy, Inc.Case No. 11-08332 EAG

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Hiram Sostre RRJ Box 7964 Bayamon PR 00956	Lease Contract until May 2016 Monthly Rent: \$1,800 Property: Bo. Cotto, Manati PR (Finca10218) Debtor is the landlord and owns property
Step By Step PO Box 355 Caguas PR 00725	Lease Contract Until 2016 Monthly Rent \$2,000 Prop Rd 1 796 Km 3 La Guabara Caguas. Luis A. Figueroa & Claribel Rivera owns the real property but Debtor leases the same to 3rd parties.
New Lubricate Technology Urb Turabo Gardens 3R-16 #2 Calle 30 Caguas PR	Lease Contract until 2012. Monthly Rent \$1,500 Property: Bo. Tomas de Castro Caguas PR owned by Garaje Ruben Inc. but debtor leases the same to 3rd parties.
Ideal Food Services Inc. Dr. Lopez Sicardo #782 Urb Dos Pinos Rio Piedras PR 00923	Lease Contract Until 2014 Monthly Rent \$1,200 Prop: Ave Barbosa 577 Hato Rey PR Luis A. Figueroa & Claribel Rivera are owners of Prop. Debtor lease to 3rd parties
Garaje Papito KK 17 12st Villa Guadalupe Caguas PR 00725	Lease Contract Until Sept 2013. Monthly Rent \$800.00 Property: Georgety St. 2-A Caguas PR Owned Luis A. Figueroa & Claribel Rivera are owners of property Debtor lease to 3rd parties
Bonvan WV Ave Barbosa 577 Hato Rey PR 00917	Lease Contract Until 2018 Monthly Rent \$3,400 Prop. Ave Barbosa 577 Luis A. Figueroa & Claribel Rivera are owners of Property but Debtor leases to 3rd parties
Cooperativa de Seguros Multiples de PR PO Box 363846 San Juan PR 00936-3846	Lease Contract Until 2018. Monthly Rent \$22,250 Property: Bo Pajaros Bayamon PR Luis A. Rivera & Claribel Rivera owns Debtor lease to 3rd parties.

In re Inmobiliaria Agy, Inc.
DebtorCase No. 11-08332 EAG
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Page)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Zorilla Commercial PO Box 362367 San Juan PR 00936	Contract Lease on a Monthly Basis Rent \$3,408.04 Property: Calle Georgetty Garaje Ruben owns but Debtor Leases

In re Inmobiliaria Agy, Inc.

Debtor

Case No. 11-08332 EAG

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Garage Ruben Inc PMB 487 Suite 140 Ave Rafael Cordero #200 Caguas, PR 00725	Banco Popular de PR PO Box 362708 San Juan, PR 00936-2708
Industrias Automotrices Figueroa Inc PO Box 364447 San Juan PR 00936-4447	Banco Popular de PR PO Box 362708 San Juan, PR 00936-2708
Luis A. Figueroa Rivera PMB 487 Suite 140 Ave Rafael Cordero #200 Caguas, PR 00725	Banco Popular de PR PO Box 362708 San Juan, PR 00936-2708
Claribel Rivera Viera Fairview C30 Calle 12 San Juan PR 00926	Banco Popular de PR PO Box 362708 San Juan, PR 00936-2708

Inmobiliaria Agy, Inc.

In re _____
DebtorCase No. 11-08332 EAG
(If known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:


If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Inmobiliaria Agy, Inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date October 14, 2011

Signature: 
LUIS A FIGUEROA
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT

District of Puerto Rico

In Re Inmobiliaria Agy, Inc.Case No. 11-08332 EAG
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE	
2011	384,014.32	Estimated Income Tax	FY: 1-Jan-11 to 30-Sept-11
2010	450,815.00	Income Tax year 2010	FY: 1-Jan-10 to 31-Dec-11
2009	580,449	Income Tax year 2009	FY: 1-jan09 to 31-dec09

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None



Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS

AMOUNT
PAID

AMOUNT STILL
OWING

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.*

NAME AND ADDRESS OF CREDITOR
AND RELATIONSHIP TO DEBTOR

DATES OF
PAYMENTS

AMOUNT
PAID

AMOUNT STILL
OWING

None



c. *All debtors:* List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
AND RELATIONSHIP TO DEBTOR

DATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR
AGENCY AND LOCATION

STATUS OR
DISPOSITION

BPPR
vs
Inmobiliaria Agy, Inc;
Garage Ruben, Inc;
Industrias
Automotrices Figueroa,
Inc.;
Luis A. Figueroa
Rivera, Claribel Rivera
Viera
Y la Comunidad de
Bienes Post Divorcio
Compuesta por Ambos

Collection of Money; Foreclosure

Commonwealth of Puerto
Rico
First Instance Superior Court
of
San Juan

Pending

Civil Action
KCD2011-1134

BPPR
vs
Luis A Figueroa Rivera
su
esposa Maricarmen
Vale Vazquez
y la Sociedad Legal de
Gananciales
compuesta por ambos
Inmobiliaria Agy, Inc;
Garage Ruben, Inc;
Luis A. Figueroa
Rivera, (Padre)

Collection of Money; Foreclosure

Commonwealth of Puerto
Rico
First Instance Superior Court
of
San Juan

Pending

Civil Action
KCD2011-1133

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON FOR WHOSE BENEFIT
PROPERTY WAS SEIZED

DATE OF
SEIZURE

DESCRIPTION AND
VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND
ADDRESS OF
CREDITOR OR SELLER

DATE OF REPOSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN

DESCRIPTION AND
VALUE OF PROPERTY

6. Assignments and Receiverships

None



a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND
ADDRESS
OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF
ASSIGNMENT
OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND
ADDRESS
OF CUSTODIAN

NAME AND LOCATION
OF COURT CASE TITLE
& NUMBER

DATE OF
ORDER

DESCRIPTION AND
VALUE OF PROPERTY

7. Gifts

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Wigberto Lugo Mender Lugo Mender Group, LLC Centro Internacional de Mercadeo Carr.165 Torre I Suite 501 Guaynabo PR 00968	9-29-2011	10,000.00 plus filing fees

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY
TRANSFERRED AND
VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None



NAME OF TRUST OR OTHER DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR
DESCRIPTION AND
VALUE OF PROPERTY
OR DEBTOR'S INTEREST
IN PROPERTY

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND
ADDRESS
OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE

AMOUNT AND
DATE OF SALE
OR CLOSING

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND
ADDRESS OF BANK
OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF
THOSE WITH ACCESS TO BOX
OR DEPOSITORY

DESCRIPTION OF
CONTENTS

DATE OF
TRANSFER OR
SURRENDER, IF ANY

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE
OF
SETOFFAMOUNT
OF
SETOFF

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND
ADDRESS OF OWNERDESCRIPTION AND
VALUE OF PROPERTYLOCATION OF PROPERTY

15. Prior address of debtor

None



If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME
AND ADDRESSNAME AND ADDRESS
OF GOVERNMENTAL UNITDATE OF
NOTICEENVIRONMENTAL
LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None



SITE NAME
AND ADDRESS

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DATE OF
NOTICE

ENVIRONMENTAL
LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None



NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Inmobiliaria Agy, Inc.	66-0586829	PMB 487, Suite 140 Rafael Cordero #200 Caguas, P.R. 00725	Rental of Commercial Real Property	14-aug-2000 up to date Reg # 114866 Started Operations 2006

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None



NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, record and financial statements

None



a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

CPA April Manzano
Balcones Monte Real 3505
Carolina PR 00987

2005-2010

Carmen Crespi
Carr 1 Km .03
Bo La Guasabara
Caguas PR 00725

2010-Present

None



b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS

DATE
ISSUED

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF
INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF
STOCK OWNERSHIP

Luis A. Figueroa Rivera
PMB 487 Suite 140
Ave Rafael Cordero #200
Caguas, PR 00725

President

50% Stockholder

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF
STOCK OWNERSHIP

Luis A Figueroa Rivera-Son
PMB 487 Suite 140
Ave Rafael Cordero #200
Caguas, PR 00725

Secretary

25% Stockholder

Yasbel V. Figueroa Rivera
PMB 487 Suite 140
Ave Rafael Cordero #200
Caguas, PR 00725

25% Stockholder

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distribution by a corporation

None



If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF
RECIPIENT, RELATIONSHIP
TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY OR
DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION


TAXPAYER IDENTIFICATION NUMBER (EIN)

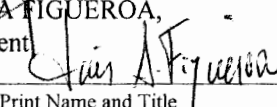
[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 14, 2011

Signature



LUIS A FIGUEROA,
President


Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110(c).)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.